

**FINANCIAL AID  
OFFICE**

**STAFF:**

**Stacey Mathews**  
Financial Aid Director

**Paula Stevens**  
Accounting Clerk

**Wesley Nichols**  
System Analyst

**Stacy Walker**  
Accounting Manager

**Marietta Coins**  
Accounting Manager

**Alison Coker**  
Accounting Supervisor

**John Sheehan III**  
Accountant

# Spring Newsletter

JANUARY 2012

## WE'RE MOVING

The Financial Aid Office will be moving to the second floor of the Learning Resource Building February 2012.



## DATES TO REMEMBER

January 1	First date to complete the 2012/2013 FASFA or Renewal FASFA
January 6	Spring 2012 Financial Aid Posting
February 8	Financial Aid Wellness Day "Money 411"
February 15	Last day to request adjustments for current academic year
February 28	Priority deadline for <b>submission</b> of the FASFA
May 1	Deadline for 2012 Exit Counseling
June 13	Summer 2012 Financial Aid Posting

## EXIT COUNSELING

If you are a recipient of any Institutional Loan Programs, Federal Loan Programs, and/or Service Scholarship Programs, you **MUST** complete Exit Counseling. The FAO will release exit scheduling information in February. Exit Counseling will be conducted, in person, on line, and in group sessions.

## IRS DATA RETRIEVAL TOOL

Officials in the Office of Federal Student Aid and the Internal Revenue Service (IRS) have worked together to simplify the FAFSA filing process for families. Beginning January 30, 2012, students may use the IRS Data Retrieval tool when they file the 2012-2013 FAFSA to directly import their (and their parents') 2011 federal tax data directly from the IRS onto the FAFSA. Using the IRS Data Retrieval tool is optional. This tool will allow students to complete the FAFSA more quickly and will increase the accuracy of their FAFSA information.

If a student (or parent) has recently filed the 2011 federal tax return, the data from the tax return will be available to import onto the FAFSA within 1-2 weeks if the 2011 federal tax return was filed electronically, or within 6-8 weeks if a paper tax return was filed.

In addition, use of the IRS Data Retrieval tool may simplify the verification process. If the student (and parent) utilized the IRS Data Retrieval tool and did not change any of the data that was transferred from the IRS to the FAFSA, then the student (and parent) will not be required to submit a 2011 signed tax transcript.

### Contact Information

University of Mississippi  
Medical Center  
Student Financial Aid Office  
Learning Resource Building,  
Room U017  
2500 North State Street  
Jackson, MS 39216

(601) 984-1117  
Monday - Friday  
8:00 a.m. - 4:30 p.m.  
Fax: (601) 984-6984

## HOW TO GET A TAX TRANSCRIPT

Students can request a copy/copies from the IRS. Request a free tax return transcript (NOT a tax account transcript) by calling 1-800-829-1040, or order by mail using IRS Form 4506T (Request for Transcript of Tax Return).

## 2012/2013 IMPORTANT CHANGES

- Verification: must submit a signed tax transcript
- Direct Loan Programs:
  - o Loss of eligibility for Subsidized Loans for Graduate and Professional Students.
  - o Termination of Direct Loan Borrower Repayment Incentives.